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**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")**



## PUBLIC ANNOUNCEMENT



# TWINKLE PAPERS LIMITED

Corporate Identification Number: U22012PB1995PLC017091

Our Company was originally incorporated as "Twinkle Papers Private Limited" under the provisions of the Companies Act, 1956, pursuant to certificate of incorporation dated September 27, 1995 issued at Jalandhar by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. Subsequently, our Company was converted into public limited company under the provisions of Companies Act, 2013, pursuant to the approval accorded by our Shareholders at the Extra-ordinary General Meeting held on May 04, 2023. Consequently, the name of our Company was changed to "Twinkle Papers Limited" and a fresh Certificate of Incorporation consequent upon conversion from a private limited company to a public limited company was issued by the Registrar of Companies, Chandigarh on May 19, 2023. The registered office of our company is situated at Ludhiana Road Malerkotla Distt Sangrur, Malerkotla, Punjab 148023. The Corporate Identification Number of our Company is U22012PB1995PLC017091.

**Registered Office:** Ludhiana Road Malerkotla Distt Sangrur, Malerkotla, Punjab, India, 148023;

**Telephone:** +01675-263401, 263402 & +91 99150 12101, +91 98155 33333;

**E-mail:** [amit@twinklepapers.com](mailto:amit@twinklepapers.com); **Fax No.** Not Applicable;

**Website:** <https://twinklepapers.com>;

**Contact Person:** Ms. Twinkle Narula, Company Secretary & Compliance Officer;

### PROMOTERS OF OUR COMPANY: AMIT JAIN, RUCHI JAIN & AYUSH JAIN

**INITIAL PUBLIC OFFER OF UPTO 39,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 39,88,000 EQUITY SHARES AGGREGATING TO Rs. [●]/- LAKH BY OUR COMPANY ("FRESH ISSUE"). OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

This Public announcement is being made in compliance with and in accordance with Regulation 247 of the SEBI (ICDR) Regulations, 2018 which prescribe regarding public announcement to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares pursuant to the issue and has filed Draft Red Herring Prospectus dated February 23, 2026 which has been filed with the SME Platform of BSE Limited.

In relation to above, the DRHP filed with the SME Platform of BSE Limited shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. <https://www.bseindia.com/>, website of the Company at <https://twinklepapers.com>, and the websites of Book Running Lead Manager to the issue i.e. Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited) at [www.novuscaps.com](http://www.novuscaps.com) ("BRLM").

Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE Limited with respect to disclosures made in the DRHP, if any for a period of at least 21 days from February 23, 2026 to March 18, 2026 on or before 5:00pm. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance officer of our Company and/or the BRLM at their respective addresses i.e. on email id of Company at [amit@twinklepapers.com](mailto:amit@twinklepapers.com), email id of BRLM at [investor@novuscaps.com](mailto:investor@novuscaps.com).

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 39 of Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and certain other corporate matters on page no.228 of the Draft Red Herring Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our company subscribed by them, of our company, please see "Capital Structure" beginning on page no. 94 of the Draft Red Herring Prospectus.

#### BOOK RUNNING LEAD MANAGER

**NOVUS**  
CAPITAL ADVISORS  
Empowering Ambitions Elevating Growth

#### NOVUS CAPITAL ADVISORS PRIVATE LIMITED

(Formerly known as Fast Track Finsec Private Limited)

SEBI Registration No. INM000012500

Office No. V-116, 1<sup>st</sup> Floor, New Delhi House, 27,

Barakhamba Road, New Delhi - 110001

Tel No.: +91 9910990488

Contact Person: Ms. Sakshi/Ms. Neha Mehra

Email: [mb@novuscaps.com](mailto:mb@novuscaps.com); [investor@novuscaps.com](mailto:investor@novuscaps.com)

Website: [www.novuscaps.com](http://www.novuscaps.com)

#### REGISTRAR TO THE ISSUE

 Health & Wealth  
We Manage Both  
**Alankit LIMITED**

#### ALANKIT ASSIGNMENTS LIMITED

SEBI Registration No. INR000002532

Address: 205-208 Anarkali Complex

Jhandewalan Extension New Delhi - 110055

Tel No: 011-42541234

Contact Person: Harish Chandra Agrawal

Email: [harish@alankit.com](mailto:harish@alankit.com)

Website: <https://www.alankit.com>

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated February 23, 2026.

**TWINKLE PAPERS LIMITED**

On behalf of the Board of Directors

Sd/-

Date: February 24, 2026

Place: Ludhiana

**Twinkle Narula**

Company Secretary and Compliance officer

Twinkle Papers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public issue of its Equity shares and has filed the DRHP dated February 23, 2026 with Stock exchange. The DRHP shall be available on the website of the Stock Exchange i.e. BSE at <https://www.bseindia.com/>, website of the Company at <https://twinklepapers.com>, and the websites of Book Running Lead Manager to the issue i.e. Novus Capital Advisors Private Limited at [www.novuscaps.com](http://www.novuscaps.com) Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page no.39 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "US Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offerings of the Equity shares in the United States